



Alistithmar AREIC Diversified REIT Fund
Factsheet – Q4 2025

Alistithmar AREIC Diversified REIT Fund

Factsheet – Q4 2025

ISIN Code: SA1620523V54 | Symbol: 4350

صندوق الاستثمار أليك ريت المتنوع

Alistithmar AREIC Diversified REIT Fund



Fund Objective:

The Fund aims to invest in real estate assets inside or outside the Kingdom of Saudi Arabia that are capable of generating periodic rental income, and to distribute at least 90% of the Fund's net profits annually on a semi-annual basis.

Fund Information		Fund Update(s)		
Fund Size	₣ 1,210,000,000			
Initial Offering	₣ 185,000,000			
In-kind Investment	₣ 420,000,000			
Financing (Shariah Compliant)	₣ 605,000,000			
Borrowing % of Fund's Total Asset Value	50.93%			
Financing tenor	7 Years			
Financing Due Date	July-2030			
Use of Financing	To acquire real estate assets of the REIT Fund			
Acquisition during the Period	-			
Initial Unit Price	₣ 10			
Unit Price as (Tadawul)	₣ 7.01			
Number of Units	60,500,000			
Listing Date	04-September-2024			
Number of Assets	7 Assets			
Fund Tenor	99 years			
Fund Manager's Investment in the Fund	-			
Dividend Policy	Minimum 90% of net income			
Dividend Distribution Frequency	Twice a year, semi-annually			
Valuation Frequency	Twice a year			
Risk Level	High			

Table Illustrating the Total Expenses, Fees and Charges for the period				
Description	Value (₣)	% of Asset Value	Cap Limits	
Fund Management Fees*	1,701,370	0.1432%	0.50% of the total value of the Fund's assets	
Finance Cost	10,523,603	0.8857%	The Fund shall bear all financing costs, fees, expenses and expenses related to arranging and structuring the Fund's financing	
Custody Fees	37,808	0.0032%	0.02% of NAV, not less than ₣ 150,000	
Audit fees	15,098	0.0013%	₣ 45,000 annually	
Shariah Supervision Fees	5,041	0.0004%	₣ 20,000 annually	
Fund Board Fees	10,082	0.0008%	₣ 20,000 for each independent member	
CMA and Tadawul Fees	176,438	0.0149%	₣ 712,500	
Real Estate Independent Valuers Fees	268,205	0.0226%	The Fund shall bear all the costs of real estate valuers at the prevailing market rate.	
Property Manager Fees	655,342	0.0552%	₣ 2,600,000 annually	
Operational Expenses (Property Level)	11,898,523	1.0015%		
Other Fees	472,931	0.0398%	Not exceeding 0.60% of total asset value	
Total Fees before Depreciation	25,764,442	2.1685%		
Depreciation	8,374,200	0.7048%		
Total Expenses	34,138,642	2.8734%		

* Fund Management Fees is calculated based on the fair value of assets.

Alistithmar AREIC Diversified REIT Fund

Factsheet – Q4 2025

ISIN Code: SA1620523V54 | Symbol: 4350

صندوق الاستثمار أليك ريت المتنوع

Alistithmar AREIC Diversified REIT Fund



Financial Overview *

Rental Income During the Period	₼ 28,588,526
Net Income /)Loss((Excl. Depreciation & Provision) *	₼ 3,287,785
Net Income /)Loss((Incl. Depreciation & Provision) *	₼ (5,086,415)
Total Asset Value	₼ 1,188,112,013
Net Asset Value	₼ 530,781,466
Number of Units	60,500,000
Relevant Quarter Rental Income over Market Capitalization**	6.74%
NAV per Unit (Book Value)	₼ 8.77
Percentage of Fund Cost / Total Asset Value	2.87%
Fund net assets value per unit (at fair value)	₼ 11.86

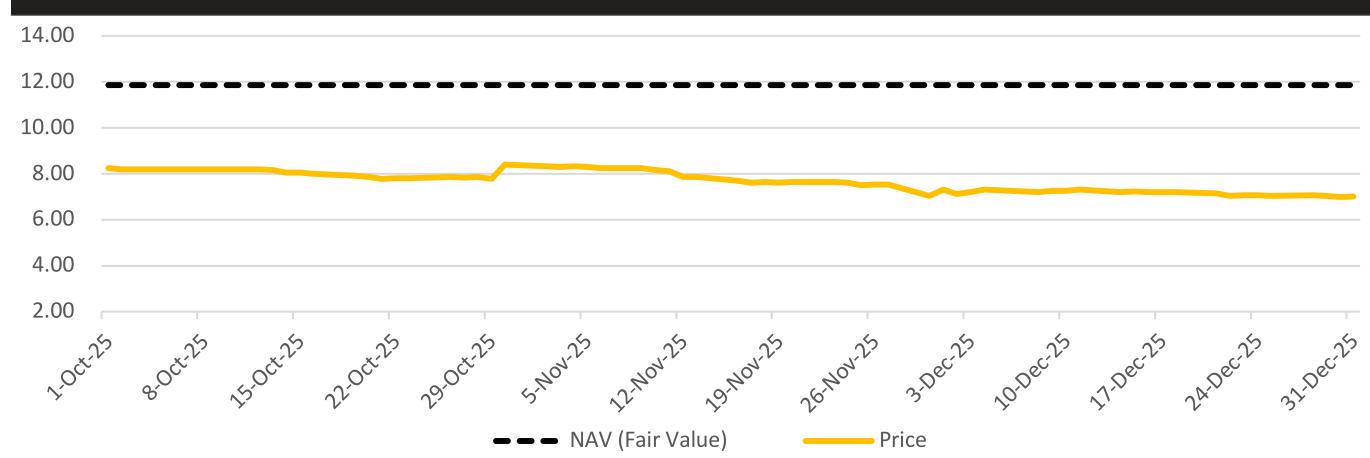
Dividends Distribution for the Relevant Quarter

Total Distributed Profit During the Period	₼ 22,385,000
Number of Units	60,500,000
Distribution per Unit	₼ 0.37
Eligibility to cash dividends distributed during the reporting quarter	Based on the unitholder register on the end of Thursday, 22/05/1447H, corresponding to 13/11/2025G.
Distribution percentage of the NAV	3.98%

* Unreviewed for the period,

** Market capitalization = No. of units multiplied by Market price as on 31.12.2025

Performance of the Unit Price for the Period (₼)



Dividends Chart for the same quarter of the previous year

Not applicable for the period.

Disclaimer:

The published reports are for general information purposes only and should not be considered as a recommendation to buy or sell any security. Alistithmar Capital Company does not undertake that this information is complete and error free and does not guarantee the performance of any investment and explains that the securities returns may fluctuate, and that all investments are subject to the risk of loss, which may lead to the deduction of part or all of the invested capital to pay those returns. Investments are subject to a risks associated and investors must realize that the value of the investment may decrease or increase at any time and that any past performance of investment is not an indicator of future performance. These products may not be suitable for everyone; the investors should seek advice from their financial and legal adviser regarding the investment strategies or the suitability of investing in these securities. Accordingly, please refer to the terms and conditions to view the main risks of investment, especially the risks related to real estate investment traded funds and other risks related to investment, which you can find on the company's website in addition to the fund's financial statements. Alistithmar Capital Company is a Saudi closed joint-stock company licensed by the Capital Market Authority (CMA) (License No. 11156-37) to offer the following services: dealing, custody, Managing Investment and Operating, arrangement and advisory, it is located on King Fahd Road, P.O. Box 6888, Riyadh 11452, Kingdom of Saudi Arabia. We would like point out that this document may not be distributed, sent or published in part or in its entirety, in any form or manner, without prior written approval/consent of Alistithmar Capital Company. If case, it is not possible to understand the contents of this document, you should seek the advice of a licensed financial advisor.



Address:

P. O. Box: 6888 | Postal Code: 11452

Tel: +966 11 2547666

Kingdom of Saudi Arabia

Website: www.alistithmarcapital.com